## Schedule At A Glance



\*\*SCHEDULE SUBJECT TO CHANGE\*\*
ALL TIMES ARE NOTED IN PACIFIC DAYLIGHT TIME (PDT)

#### THURSDAY, SEPTEMBER 12 - SUNDAY, SEPTEMBER 15

| ·                             |  |  |  |  |  |  |  |  |  |
|-------------------------------|--|--|--|--|--|--|--|--|--|
|                               |  |  |  |  |  |  |  |  |  |
| PRE-CONFERENCE COURSES        |  |  |  |  |  |  |  |  |  |
| CATUDDAY SEDTEMBED 14         |  |  |  |  |  |  |  |  |  |
| SATURDAY, SEPTEMBER 14        |  |  |  |  |  |  |  |  |  |
|                               |  |  |  |  |  |  |  |  |  |
| GOLF OUTING                   |  |  |  |  |  |  |  |  |  |
| CHAPTER LEADERSHIP TRAINING   |  |  |  |  |  |  |  |  |  |
| SUNDAY, SEPTEMBER 15          |  |  |  |  |  |  |  |  |  |
|                               |  |  |  |  |  |  |  |  |  |
| BOARD OF GOVERNORS MEETING    |  |  |  |  |  |  |  |  |  |
| DISCIPLINE COMMITTEE MEETINGS |  |  |  |  |  |  |  |  |  |
| REGISTRATION OPEN             |  |  |  |  |  |  |  |  |  |
| COLLEGE OF FELLOWS MEETING    |  |  |  |  |  |  |  |  |  |
| ASA ANNUAL BUSINESS MEETING   |  |  |  |  |  |  |  |  |  |
| WELCOME RECEPTION             |  |  |  |  |  |  |  |  |  |
|                               |  |  |  |  |  |  |  |  |  |

### Schedule At A Glance







#### MONDAY, SEPTEMBER 16

|                   | BUSINESS<br>VALUATION 1  | BUSINESS<br>VALUATION 2               | MACHINERY & TECHNICAL<br>SPECIALTIES   | PERSONAL PROPERTY   | GEMS & JEWELRY  | REAL PROPERTY   | APPRAISAL REVIEW & MGMT<br>MULTI-DISCIPLINE  |  |  |
|-------------------|--|---------------------------------------|--|---|---|---|--|--|--|
| 7:00 - 8:00am     | REGISTRATION & CONTINENTAL BREAKFAST   |                                       |  |   |   |   |  |  |  |
| 8:00 - 8:15am     | Introduction & Opening Remarks   |                                       |  |   |   |   |  |  |  |
| 8:15 - 9:15am     | Keynote Address: The Status and Outlook for the U.S. Economy  Dr. LaVaughn Henry |                                       |  |   |   |   |  |  |  |
| 9:15am            | Session Change Break   |                                       |  |   |   |   |  |  |  |
| 9:20- 9:30am      | Discipline   | Welcome                               | Discipline Welcome   | Discipline Welcome  | Discipline Welcome  | Discipline Welcome  | Discipline Welcome   |  |  |
| 9:30 - 10:30am    | <b>Hot Topi</b><br>Anthony Pur<br>Carla<br>Lucas Po<br>Adam Sr                   | mphrey, ASA<br>Nunes<br>arris, ASA    | The Diagnostics of Valuing Medical Equipment Doug Kreiser, FASA Richard Tondre | Valuing the Future: Al's Revolutionary Impact on Appraisal Scott DeMarco  | The Value of Jewellers' Work: Appraising Work From the Bench Duncan Parker  | The 'Hot' Words<br>in Your Appraisal Report<br>Jason Tillema, ASA | How Appraisers Get into Trouble (and How to Stay Out Of It) Steven Bauer                                     |  |  |
| 10:30 - 11:00am   | NETWORKING BREAK   |                                       |  |   |   |   |  |  |  |
| 11:00am - 12:30pm | Dancing With<br>Valuation and Othe<br>of Transfer<br>Stephanie L                 | r Issues in IRS Audits<br>Tax Returns | Robotics 101:<br>Costs and the Al Future<br>Robert Toppel                      | (11:00am -11:45am) Art Services for Arts Professionals Jennifer Viviano  (11:45am - 12:30pm) How to Avoid IRS Scrutiny Robin Bonner | Eureka Moments with<br>Monumental Impacts:<br>Innovations and Discoveries<br>that Changed the<br>Jewelry World<br>Starla Turner<br>Suzanne Martinez | Do's and Don'ts Regarding<br>Eminent Domain<br>Travis Avant, ASA  | Economic Obsolescence<br>Across Disciplines<br>Lorrie Beaumont, FASA<br>Chris Mellen, ASA<br>Joel Gonia, ASA |  |  |
| 12:30 - 1:30pm    | INTERNATIONAL AWARDS LUNCHEON  |                                       |  |   |   |   |  |  |  |

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### MONDAY, SEPTEMBER 16

|               | BUSINESS<br>VALUATION 1  | BUSINESS<br>VALUATION 2   | MACHINERY & TECHNICAL SPECIALTIES  | PERSONAL PROPERTY   | GEMS & JEWELRY  | REAL PROPERTY  | APPRAISAL REVIEW & MGMT<br>MULTI-DISCIPLINE   |
|---------------|--|---|--|---|---|--|---|
| 1:30 - 2:30pm | Re-thinking DLOCs and<br>DLOMs from Market Evidence<br>Robert Schlegel, FASA<br>Penny Lutocka, ASA                     | (Fair Value, Advanced) Hot Topics in Valuations of Private Company Securities Amanda Miller | Valuation of Power Plants for<br>Insurance Purposes<br>Anand Trivedi , ASA                           | Changing Trends in the<br>Fine Art Collector<br>and Investment World<br>Frank Coates                              | Harry Winston:<br>In Pursuit of<br>the Perfect Jewel<br>Angela Hedges | Reconciliation: The Most Critical Part of the Appraisal Report Rich Galpin | Valuing the Future: Al's Revolutionary Impact on Appraisal Scott DeMarco  |
| 2:30 - 2:35pm |  |   |  | Session Change Break  |   |  |   |
| 2:35 - 3:35pm | (Advanced)  Valuing the Right  of Publicity (ROP) and  Name Image and  Likeness (NIL)  Jay Fishman, FASA  Mark Roesler | Pepperdine Private Capital Markets Report: 2024 Findings and Effective Use Craig Everett    | Insurance Appraisals: Making Sure You're Covered Gregg Davenport , ASA Steve Hewitt, ASA             | Decoding the Essence<br>of Value in Automobiles:<br>Art & Science<br>Donald Osborne, ASA                          | Pearl Evaluation<br>and Appraisal Expertise<br>Sarah Senzer           | <b>UAD Redesign</b><br>Sean Murphy   | Expert Appraisers as Expert Witnesses: A Mock Trial Event Pamela Bensoussan, ASA Terri Lastovka, ASA Richard Conti, ASA Charles Dixon, ASA Mark Penny, FASA Jack Young, ASA John Rake |
| 3:35 - 4:00pm | NETWORKING BREAK   |   |  |   |   |  |   |
| 4:00 - 5:30pm | Counterpoint to DCF as Only Method for RE Holding Companies Carla Glass, FASA  | A 10-Year Forensic Analysis<br>of the USA's<br>Financial Statements<br>Darrell Dorrell, ASA | Appraising Marine Assets on<br>Inland Waters, Bays, Rivers<br>and Open Oceans<br>Basil Karatzas, ASA | The Cost and Income<br>Approaches for Personal<br>Property Appraisers<br>Robert Schlegel, ASA<br>Patrick Ela, ASA | Ancient Cut Diamonds<br>Celine Rose David                             | <b>Appraisal Technology</b> Grant Norling                                  | Expert Appraisers as Expert<br>Witnesses: A Mock Trial Event<br>(cont.)   |
| 5:30pm        | END OF DAY 1   |   |  |   |   |  |   |
| 5:30pm        | Rising Stars Happy Hour (invitation only) International Virtual Chapter Reception                                      |   |  |   |   |  |   |

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### **TUESDAY, SEPTEMBER 17**

|                   | BUSINESS<br>VALUATION 1   | BUSINESS<br>VALUATION 2   | MACHINERY & TECHNICAL<br>SPECIALTIES                          | PERSONAL PROPERTY   | GEMS & JEWELRY   | REAL PROPERTY  | APPRAISAL REVIEW & MGMT<br>MULTI-DISCIPLINE   |  |  |
|-------------------|---|---|---|---|--|--|---|--|--|
| 7:00 - 8:00am     | CONTINENTAL BREAKFAST   |   |   |   |  |  |   |  |  |
| 8:00 - 9:00am     | Economic Uncertainty and Election Headwinds: Cost of Capital Ramifications Carla Nunes James Harrington |   | <b>Cannabis Assets</b><br>Michael Peterson, ASA               | What's That Rug Worth? A Changing Rug Market and Values Randy Hyde  | Jade Adventures in Guate-<br>mala<br>Charles Carmona, ASA  | Estate & Gift Appraisals Panel Robert Schlegel, FASA Curtis Kimball, ASA Mark Bovee, ASA Christopher Pavilonis | Panel on IRS Valuation Issues Robert Schlegel, FASA Curtis Kimball, ASA Mark Bovee, ASA Christopher Pavilonis |  |  |
| 9:05am            |   |   |   | Session Change Break  |  |  |   |  |  |
| 9:05 - 10:05am    | Explaining Your Valuation to<br>Mom over a Cup of Coffee<br>Mary Warmus, ASA                            | Maximizing the Business<br>Price: Strategies for<br>Enhanced Value Capture<br>Vanessa Claiborne, ASA<br>Nene Gianfala, ASA                    | Lumber Industry:<br>M&E Overview<br>Joshua Abbey, ASA         | Collectible Sneaker Market Mike Nguyen  | Sharing Knowledge to<br>Further Your<br>Appraisal Practice<br>Sharon Kerwick, ASA  | Bullet Proofing Your Work File  Byron Miller   | Al, Ethics, and Valuation:<br>Navigating Complex Terrain<br>Karen Lascelle                                    |  |  |
| 10:05 - 10:30am   | NETWORKING BREAK  |   |   |   |  |  |   |  |  |
| 10:30am - 12:00pm | (Fair Value) Introduction to Monte Carlo Simulation Jared Hannon Keith Konen, ASA                       | (Advanced) Bytes and Bucks: The Valuation of Provider Compensation and Healthcare Data Sharing Arrangements David Lo, ASA Kathryn Taylor, ASA | Assumptions and<br>Scope of Work<br>John Craughan             | The Impact of \$80 Billion and 87,000 Additional IRS Employees on PP and Gems and Jewelry  Michael Gregory, ASA | The Impact of \$80 Billion and<br>87,000 Additional<br>IRS Employees on PP and<br>Gems and Jewelry<br>Michael Gregory, ASA | Managing Complex Multi-Property Appraisal Assignments David Doering, ASA Ernest Demba, FASA                    | Mock Mediation:<br>What Really Matters<br>Barry Cunningham, ASA   |  |  |
| 12:00 - 1:00pm    | BUSINESS VALUATION LUNCH  |   | LUNCH ON OWN  |   |  |  |   |  |  |
| 1:00 - 2:00pm     | Best Practices for Calculating Market Multiples and Multiple Selection Michael Rigby                    | (Advanced) Complex Valuation Issues in Litigation Vladimir Korobov, ASA Kyle Garcia, ASA  | Accounting Issues<br>for M&E Appraisers<br>Penny Lutocka, ASA | Unique Assets From an Estate<br>Lawyer's Point of View<br>Mackenzie Hogan                                       | Pioneering a Mercury-Free<br>Era in Gold Mining<br>Toby Pomeroy  | A Deeper Look: Understanding the Effects of Appraisal Bias Carlo Batts   | Cybersecurity: Be Proactive or Get Hurt John Jackson  |  |  |

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|---------------|--|--|---|---|---|---|--|--|--|
|               |  |  |   |   |   |   |  |  |  |
| 2:00 - 2:30pm | NETWORKING BREAK   |  |   |   |   |   |  |  |  |
| 2:30 - 3:30pm | Implications on Applying Control Premiums from Delaware Chancery Opinions Joe Thompson, ASA Paul Skluzak | Keeping Reasonable<br>Compensation Reasonable<br>Jessica Landay, ASA | Current State of the Agricul-<br>ture and Food Equipment<br>Market<br>Michael Larson, ASA | Mexican Silver:<br>Roots to Revival<br>Maranda Moran  | Mexican Silver:<br>Roots to Revival<br>Maranda Moran  | Appraisal Modernization: Changes to Embrace, Changes to Resist Craig Steinley | Strong ARM: Building Your Skillset with ARM Training Charles Dixon, ASA Mark Penny, FASA |  |  |
| 3:30pm        | Session Change Break   |  |   |   |   |   |  |  |  |
| 3:35 - 4:35pm | <b>The AI Revolution</b> Greg Endicott , ASA Kevin Couillard, ASA Andrew Couillard                       |  | The Al Revolution<br>Greg Endicott , ASA<br>Kevin Couillard, ASA<br>Andrew Couillard      | Market Trends within Contemporary Auctions and Primary Markets Kate Rosenheim Ryan Burghard Grace Kook-Anderson | tions Materials, Manufacturing and Design to Pinpoint Era  Jessie English Greg Endicott , ASA Kevin Couillard, ASA Andrew Couillard | BIAS Influence<br>Mike Gregory, ASA   |  |  |  |
| 4:35pm        |  |  |   |   |   |   |  |  |  |
| 5:00pm        | CONFERENCE ADJOURNS  |  |   |   |   |   |  |  |  |